



TRANSPORTATION & LOGISTICS INDUSTRY

MISSOURI TARGET INDUSTRY

SEPTEMBER 2023

QUICK STATS

TRANSPORTATION & LOGISTICS STATEWIDE

2022 Average Annual Wage

\$70,001

21.6% increase from 2017-2022

2022 Employment Statewide

242,432

9.9% increase from 2017

Net Employment Change
2017-2022

21,878

2022 Number of Establishments

20,036

Employment Change
2017-2022

Transportation & Warehousing

17,863

Wholesale Trade

4,362

Boiler Tank, and Shipping
Container Manufacturing

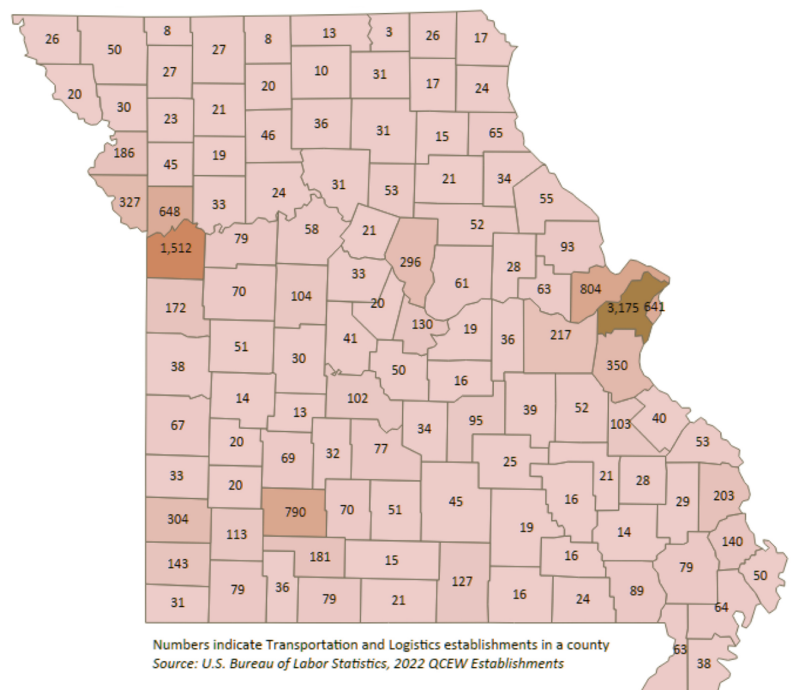
256

The Transportation and Logistics industry includes production of containers, wholesale trade, consulting services, and transportation and warehousing services. Transportation and Logistics represents 10 percent of total private sector employment in Missouri, employing 242,432 workers across 20,036 establishments in 2022.

Location quotient (LQ) compares the regional share of an industry to the national share. LQs that are higher than the national average of 1.0 indicate a higher employment concentration within a region. Missouri has higher employment concentrations in *Wood Container and Pallet Manufacturing* with an LQ of 1.93, *Boiler, Tank, and Shipping Container Manufacturing* with an LQ of 1.93, and *Wholesale Trade* with an LQ of 1.12.

Employment grew an average of 2 percent per year from 2017 to 2022, adding a total of 21,878 jobs. The industries with the greatest employment growth include *Transportation and Warehousing*; *Wholesale Trade*; and *Boiler, Tank, and Shipping Container Manufacturing*.

MISSOURI CONCENTRATION OF TRANSPORTATION & LOGISTICS ESTABLISHMENTS



TRANSPORTATION & LOGISTICS TARGET INDUSTRY

NAICS	Transportation and Logistics and Support Industries	2022 Establishments	2022 Employment	2022 Average Annual Wage	2022 Employment LQ	2017-2022 Change in Employment
All	Total, All Industries	224,382	2,424,578	\$60,159	1.00	58,273
	Total, Transportation and Logistics	20,036	242,432	\$70,001	1.01	21,878
32192	Wood Container and Pallet Manufacturing	105	2,311	\$57,594	1.93	-272
3324	Boiler, Tank, and Shipping Container Manufacturing	53	3,355	\$60,315	1.93	256
42	Wholesale Trade	13,069	125,510	\$84,384	1.12	4,362
48-49	Transportation and Warehousing	6,518	109,441	\$53,814	0.91	17,863
541614	Process and Logistics Consulting Services	291	1,815	\$85,093	0.61	-331

Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, 2022 Annual Data

The average annual private wage in Transportation and Logistics in 2022 was \$70,001. This was \$9,842 more than the state's average annual private wage of \$60,159. The highest average annual wages within this industry were in *Process, Physical Distribution, and Logistics Consulting Services and Wholesale Trade*.

Three Transportation and Logistics industries had net employment gains from 2017 to 2022. *Transportation and Warehousing* had the largest gain in employment, adding 17,863 jobs, and grew at a rate of 19.5 percent since 2017. *Wholesale Trade* is the largest industry, employing 125,510 workers in 2022.

NOTES:
Target Industries are defined by North American Industry Classification System (NAICS) codes relevant to the target industry cluster. Industry clusters are not mutually exclusive and may include similar industry codes.

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